## FORM D

UNITED SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076

**Expires** April 30, 2008 Estimated average burden

hours per response:

16.00

Prefix		/ /052063
	1	1

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)									
Goldman Sachs Commodity Opportunities Fund, LLC: Limited Liability Company Units									
Filing Under (Check box(es) that apply):	Rule 504 □ Rule 505 ☑ Rule 506	☐ Section 4(6) ☐ ULOE							
Type of Filing: ☐ New Filing ☑ Amen	dment								
	A. BASIC IDENTIFICATION DATA								
1. Enter the information requested about the is	suer								
Name of Issuer ( check if this is an amend	ment and name has changed, and indicate change.)								
Goldman Sachs Commodity Opportunitie	es Fund, LLC								
Address of Executive Offices (1	Number and Street, City, State Zip Code)	Telephone Number (including Area Code)							
32 Old Slip, New York, New York 10005	į.	(212) 902-1000							
Address of Principal Business Operations	(Number and Street, PROCESSED)	Telephone Number (Including Area Code)							
(if different from Executive Offices)	FINOCESSED								
Brief Description of Business	ADD 2.7 2007								
To operate as a private investment fund.	APR 2 7 2007 E								
	THOMSON								
Type of Business Organization	FINANCIA								
☐ corporation	☐ limited partnership, already formed	✓ other (please specify):							
☐ business trust	☐ limited partnership, to be formed	Limited Liability Company							
	Month Year								
Actual or Estimated Date of Incorporation or C		☑ Actual ☐ Estimated							
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbrevia	tion for							
	State: CN for Canada; FN for other foreign jun	risdiction) DE							
CONTRACT INSTRUCTIONS									

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA										
2. Enter the information requested for the following:										
* Each promoter of the issuer, if the issuer has been organized within the past five years;										
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
* Each general and managing partner of partnership issuers.										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Goldman Sachs Asset Management, L.P. (the Issuer's Managing Member)										
Business or Residence Address (Number and Street, City, State, Zip Code)  32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner										
Full Name (Last name first, if individual)										
The Goldman Sachs Group, Inc.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
10 Hanover Square, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual)										
Beinner, Jonathan A.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual)										
Clark, James B.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual)										
Johnson, Michael										
Business or Residence Address (Number and Street, City, State, Zip Code)										
c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☐ Director ☐ General and/or  Managing Partner										
Full Name (Last name first, if individual)										
Thomas, Kenny										
Business or Residence Address (Number and Street, City, State, Zip Code)										
c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										

Lucas, Steve

Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Asset Management, L.P., 32 Old Slip, New York, NY 10005

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - \* Each promoter of the issuer, if the issuer has been organized within the past five years;
  - \* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - \* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

* Each general and ma	naging partner o	f pan	tnership issuers.						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if i	individual)								
Topping, Kenneth A.									
Business or Residence Address	s (Number and	l Stre	et, City, State, Zip C	Code)	)				
c/o Goldman Sachs Asset Ma	nagement, L.P.,	32 (	Old Slip, New York	, NY	10005				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if i	individual)								
Business or Residence Address	s (Number and	i Stre	et, City, State, Zip C	Code)	)				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director	0	General and/or Managing Partner
Full Name (Last name first, if i	individual)								
Business or Residence Address	s (Number and	i Stre	et, City, State, Zip C	Code)	)		****		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if i	ndividual)		<del></del>						
Business or Residence Address	s (Number and	l Stre	et, City, State, Zip (	Code)	)				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer	Φ	Director		General and/or Managing Partner
Full Name (Last name first, if i	ndividual)								
Business or Residence Address	s (Number and	l Stre	et, City, State, Zip (	Code)	)				.,
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if i	ndividual)								
Business or Residence Address	(Number and	l Stre	et, City, State, Zip C	Code)	)				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if i	individual)								
Business or Residence Address	Number and	i Stre	et, City, State, Zip (	Code)	<u> </u>				

				B, IN	FORMAT	ION ABC	UT OFF	ERING				
											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								***************		$\square$		
Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?											\$500	9,000*
*The Issuer may accept subscriptions for lesser amounts in the sole discretion of the Managing Member.  3. Does the offering permit joint ownership of a single unit?											Yes ☑	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any										ctly, any		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state										offering.		
	erson to be li tes, list the n											
	er or dealer.							u u.v u.s.ov.	area person	5 01 3401.		
Full Name	e (Last name	first, if ind	lividual)									
Goldman	, Sachs & C	Co.										
	or Residence		Number and	Street, City	y, State, Zip	Code)						
85 Broad	Street, Nev	v Vark Ne	w Vark 10	nn4								
	Associated E			004								
	Which Perso											U C+-+
•	'All States"			•								Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
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[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(MM) [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Name (Last name first, if individual)										[**1]	[** 1]	[1 K]
	· (2200	, , , , , , , , , ,	.,,,,,,									
Rucinece /	or Residence	Address (1	Jumber and	Street City	u Stata Zin	Code)					<del>.</del>	
Dusiness	or residence	- Addiess (i	vulliber and	Street, Ch	y, <i>State</i> , Zip	Code						
Name of A	Associated E	Broker or De	ealer				<del></del>		<del>~~~~~~~~~</del>			
	Which Perso											
	'All States"											
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	e (Last name			[17]	[01]	[ 1 1 ]	[ \ \ \ \ ]	[ [ [ ]	[ ** * ]	[""]	[**1]	[1 K]
	C (2001 110111)	, , , , , , , , , , , , , , , , , , , ,										
Business	or Residence	Address (?	Number and	Street, City	y, State, Zip	Code)					<u> </u>	
		·			·							
Name of A	Associated E	Broker or De	aler			<u>.</u>						
	Which Perso 'All States" o											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
fRII	[SC]	(SD)	ITNI	[TX]	(UT)	[VT]	[VA]	rwai	(wv)	rwn	fWY1	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	\$ :	0
	Equity	\$	0	\$ :	0
	□ Common □ Preferred	_			
	Convertible Securities (including warrants)	\$_	0	\$ ; <u> </u>	0
	Partnership Interests	\$_	0	\$ ;	0
	Other (Specify: Limited Liability Company Units)	\$_	3,000,000	\$ _	3,000,000
	Total	\$	3,000,000	\$ ;	3,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.	_			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	_	4	\$ 	3,000,000
	Non-accredited Investors	_	N/A	\$ ;	N/A
	Total (for filings under Rule 504 only)	_	N/A	\$ 	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		T		D. II.
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	\$ 	N/A
	Regulation A		N/A	\$	N/A
	Rule 504		N/A	\$ _	N/A
	Total	_	N/A	\$ _	N/A
tl tl	.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_			-
	Transfer Agent's Fees			\$ _	0
	Printing and Engraving Costs		0	\$ _	0
	Legal Fees		☑	\$ _	31,028
	Accounting Fees			\$ _	0
	Engineering Fees.			\$ _	0
	Sales Commissions (specify finders' fees separately)			\$ _	0
	Other Expenses (identify)			\$ _	0
	Total		<b>☑</b>	\$ _	31,028

	C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXP	ENS	ES A	ND USE OF P	ROCE	EDS	
	<ul> <li>b. Enter the difference between the aggregate offering price</li> <li>Question 1 and total expenses furnished in response to Pa difference is the "adjusted gross proceeds to the issuer."</li> </ul>	art C - Question 4.a.	. Thi	is		\$_		2,968,972
5.	Indicate below the amount of the adjusted gross proceeds to to be used for each of the purposes shown. If the amount for furnish an estimate and check the box to the left of the epayments listed must equal the adjusted gross proceeds to the to Part C - Question 4.b. above.	r any purpose is not k estimate. The total	known of the	n, ne				
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees			<b>\$</b> _	0	_ 🗆	\$_	0
	Purchase of real estate			<b>\$</b> _	0		\$_	0
	Purchase, rental or leasing and installation of machinery and e	equipment		<b>s</b> _	0		\$_	0
	Construction or leasing of plant buildings and facilities			s _	0		\$ _	0
	Acquisition of other businesses (including the value of secur this offering that may be used in exchange for the assets another issuer pursuant to a merger)	or securities of	0	\$	0		\$	0
	Repayment of indebtedness		0	<b>\$</b>	0		\$	0
	Working capital			\$	0		\$	0
	Other (specify): Investment Capital			 s	0	- <u>S</u>	\$	2,968,972
	Column Totals			\$ \$	0	- EZ	\$ - \$	2,968,972
	Total Payments Listed (column totals added)			_	☑ \$	2,968	8,97 <u>2</u>	
	D. FEDI	ERAL SIGNATUR	Æ					
fc	The issuer has duly caused this notice to be signed by the uncollowing signature constitutes an undertaking by the issuer to fif its staff, the information furnished by the issuer to any non-acc	furnish to the U.S. Sec	ecuritio	ies and	d Exchange Comn	nission,	upor	
lssu	uer (Print or Type) Signature				Date			
Gol LL	ldman Sachs Commodity Opportunities Fund,	wh High	ρ_		April 16, 2007	<i>i</i>		
_		gner (Print or Type)			<del></del>			
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## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

**END**